



# *CULTIVATING* **YOUR FARM'S FUTURE**

## **FARM SUCCESSION AND ESTATE PLANNING WORKSHOPS »**

Having intentional conversations around farm succession and developing future plans for the farm provides a better chance of transition success.

### **AGENDA »**

- 9:30 a.m. Coffee, refreshments, check-in
- 10:30 a.m. Resource presentations
  - » Tax implications around farm succession
  - » Retirement resources
  - » USDA Farm Service Agency loan programs
  - » Business plans
  - » Estate planning tools – wills and trusts
  - » Strengths, Weaknesses, Opportunities, Threats (SWOT) analysis
- 12:30 p.m. Lunch
- 1:00 p.m. Q&A with all Resource Speakers
- 1:30 p.m. Individual meetings with Resource Speakers
- 2:30 p.m. Evaluations/Adjourn

*For additional information or to register, please contact:  
Jackie McCarville, Extension Green County agriculture  
educator at 608-328-9440 or [jackie.mccarville@wisc.edu](mailto:jackie.mccarville@wisc.edu).*

### **NEXT WORKSHOP**

January 27, 2020  
9:30am – 2:30pm

Iowa County Health  
and Human Services  
303 W. Chapel St.  
Dodgeville, WI 53533

Cost: \$20 per person

Registration includes  
lunch, refreshments,  
speakers and  
workshop materials.